

Legal Hold Automation

With Trustpoint.One & OpenAxes, you can automatically issue, track, & report on the legal hold process with integrated data management and automated workflows.

Secure, Simple & Comprehensive

Trustpoint & OpenAxes have partnered to simplify your legal hold headaches. Most organizations are ill-prepared to handle the challenge of identifying the scope for litigation readiness as it pertains to legal matters. Specifically, the legal hold workflows of many organizations are still using inefficient and low-tech means such as email, paper trails, and DocuSign. We can show you a simpler, more efficient, more reliable way with the OpenAxes workflow from Trustpoint.One.

Fast Setup

Get up and running in minutes with our proven legal hold workflow, developed by a service provider with an established track record of technical expertise and a long-term commitment to the legal industry. We deliver SaaS and will even migrate your existing legal holds as part of the service.



Simple

No complex setup. Issue holds in a few clicks, and flat pricing regardless of size.



Comprehensive

Our system includes end-to-end automation & template setup. You can also easily migrate existing holds.



All Data Locations

Identify, preserve & collect your data from virtually any source including email, file servers and other third-party systems.



Intelligent Filtering

Run intelligent search and filtering based searches to cull down millions of records and identify the most relevant.

Automation in Action



OpenAxes Legal Hold allows you to meet your legal obligations when you reasonably anticipate litigation in a straightforward, easy-to-use workflow.

This includes time-saving features to help track complex matters with customizable notification, and questionnaire templates and auto-reminders to custodians with audit trail tracking and reporting.

1

Identify

Organization “reasonably anticipates” legal action

2

Scope

Prepare the Legal Hold from templates (as needed).

3

Implement

Issue, Track and Report on the Legal Hold.

4

Modify

Amend the Legal Hold (If Necessary).

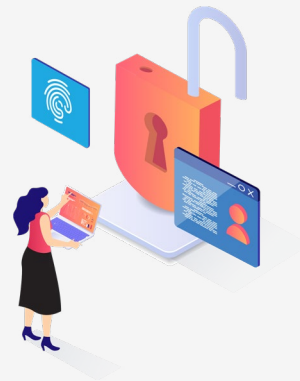
5

Close

Close the Legal Hold.

Secure & Defensible Workflow

Every step of our workflow is secure and defensible. Our hosted environment is secured within our enterprise-grade Microsoft® Azure cloud infrastructure,™ which includes encryption in transit and encryption-at-rest.



Identify

- Scope of Legal Hold
- Add custodians
- Issue acknowledgement, reminders, and questionnaires
- Integrated data early case assessment

Track

- Status of hold
- Custodians
- Escalate (as needed)
- Notification reports
- Status reports

Data Integration

- Data identification
- Data preservation
- Data collection
- Early case assessment
- Data export

